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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects

- ☐ All Debtors)
☐ USA Commercial Mortgage Co.)
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

DATE: March 15, 2007
TIME: 9:30 a.m.

**NOTICE OF ENTRY OF STIPULATED ORDER CONTINUING HEARING ON
OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LLC TO
CLAIMS SUPERSEDED BY COMPROMISE CONTAINED IN DEBTORS' THIRD
AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION (AS MODIFIED)
(AFFECTS DEBTOR USA CAPITAL FIRST TRUST DEED FUND, LLC)**

PLEASE TAKE NOTICE that an Stipulated Order Continuing Hearing On Omnibus
Objection of The Official Committee of Equity Security Holders of USA Capital First Trust
Deed Fund LLC to Claims Superseded by Compromise Contained in Debtors' Third
Amended Joint Chapter 11 Plan of Reorganization (As Modified) (Affects Debtor USA
Capital First Trust Deed Fund, LLC) was entered on the 26th day of February, 2007, a true and
correct copy of which is attached hereto.

DATED this 26th day of February, 2007.

SHEA & CARLYON, LTD.



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Security Holders of USA Capital First Trust
Deed Fund, LLC



Entered on Docket
February 26, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

BK-S-06-10725-LBR
Chapter 11

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

BK-S-06-10726-LBR
Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

BK-S-06-10727-LBR
Chapter 11

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

BK-S-06-10728-LBR
Chapter 11

In re:
USA SECURITIES, LLC,
Debtor.

BK-S-06-10729-LBR
Chapter 11

Affects

- ☐ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

Date (current) March 1,
2007
Date (proposed) March 15,
2007
Time: 9:30 a.m.

**STIPULATED ORDER CONTINUING HEARING ON OMNIBUS OBJECTION OF
THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
FIRST TRUST DEED FUND, LLC TO CLAIMS SUPERSEDED BY COMPROMISE
CONTAINED IN DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN OF
REORGANIZATION (AS MODIFIED) (AFFECTS DEBTOR USA CAPITAL FIRST
TRUST DEED FUND, LLC)**

IT IS HEREBY STIPULATED and AGREED by and between the Official
Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC (the "FTDF
Committee), on one hand, and Kantor Nephrology Consultants, Ltd. 401(k) PSP, Dr. Gary
Kantor, and Lynn M. Kantor (the "Kantor Claimants"), on the other hand, as follows:

WHEREAS the FTDF Committee filed the "Omnibus Objection Of The Official
Committee Of Equity Security Holders Of USA Capital First Trust Deed Fund, LLC To Claims
Superseded By Compromise Contained In Debtors' Third Amended Joint Chapter 11 Plan Of
Reorganization (As Modified)" (the "Objection," and, as it relates only to the Kantor Claimants,
the "Kantor Objectin") [Docket No. 2295] pursuant to which it objected to the claims filed by the
Kantor Claimants against USA Capital First Trust Deed Fund, LLC (the "FTDF");

WHEREAS the Objection was originally noticed for hearing on January 31, 2007
at 9:30 a.m.;

WHEREAS, on January 25, 2007, this Court entered an order approving the
continuance of the hearing on the Kantor Objection to March 1, 2007 [Docket No. 2559];

WHEREAS, the Kantor Claimants filed their response to the Kantor Objection on
February 20, 2008 [Docket No. 2841];

WHEREAS, the FTDF Committee has filed other claims objections which are set
for hearing on March 15, 2007;

WHEREAS the FTDF Committee and the Kantor Claimants have agreed to
continue the hearing on the Kantor Objection to the next regularly scheduled omnibus hearing
date;

NOW, THEREFORE, the FTDF Committee and the Kantor Claimants hereby
stipulate and agree as follows:

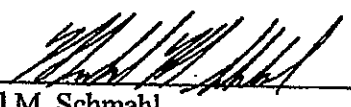
1. The hearing on the Kantor Objection is continued to the March 15, 2007 at

1 9:30 a.m.

2 2. The deadline for the FTDF Committee to file and serve any reply with
3 respect to the Kantor Objection shall be March 8, 2007.

4
5 Dated: ^{2/22/07} ~~January 23~~, 2007

6 By: /s/
7 FRANK A. MEROLA (CA State Bar
8 No. 136934),
9 EVE H. KARASIK (CA State Bar
10 No. 155356), and
11 ANDREW M. PARLEN (CA State Bar No.
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By: /s/ 
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KANTOR, AND KANTOR NEPHROLOGY
CONSULTANTS, LTD. 401(k) PSP

13 and

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21 SECURITY HOLDERS
22 OF USA CAPITAL FIRST TRUST DEED
23 FUND, LLC

21 Approved / Disapproved by:
22 OFFICE OF THE U.S. TRUSTEE

23 By: Unavailable
24 August B. Landis